

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 4, 2004

REGISTRATION NO.: 24619

BONDS ISSUED BY: City of Lawson

AMOUNT OF ISSUE: \$800,000.00

DATE OF ISSUE: August 1, 2004

PURPOSE OF BONDS: Constructing, extending and improving the streets

COUNTY: of Ray

MONTH OF MATURITY: March

| Rate of Interest | Amount | Maturity |
|------------------|--------------|------------|
| 2.000% | \$ 10,000.00 | 03/01/2005 |
| 2.500% | 10,000.00 | 03/01/2006 |
| 3.000% | 10,000.00 | 03/01/2007 |
| 3.250% | 10,000.00 | 03/01/2008 |
| 3.500% | 10,000.00 | 03/01/2009 |
| 3.750% | 10,000.00 | 03/01/2010 |
| 3.850% | 25,000.00 | 03/01/2011 |
| 4.000% | 25,000.00 | 03/01/2012 |
| 4.100% | 20,000.00 | 03/01/2013 |
| 4.250% | 25,000.00 | 03/01/2014 |
| 4.350% | 25,000.00 | 03/01/2015 |
| 4.400% | 140,000.00 | 03/01/2016 |
| 4.500% | 150,000.00 | 03/01/2017 |
| 4.000% | 160,000.00 | 03/01/2018 |
| 4.700% | 170,000.00 | 03/01/2019 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Kansas City, Missouri

PURCHASE PRICE: \$781,792.75

INTEREST RATE: 4.6054%

ASSESSED VALUATION: \$20,868,215

INDEBTEDNESS: (Including this issue) \$2,287,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...169 No...31

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable